

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2008

REGISTRATION NO.: 25166

BONDS ISSUED BY: School District of Clayton

AMOUNT OF ISSUE: \$10,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: February 4, 2008

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding a portion of the District's outstanding General Obligation Bonds, Series 1998, being a portion of those bonds maturing in the year 2009 and bonds maturing in the years 2010 through 2014 and paying the costs of issuing the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 760,000.00	02/01/2009 *
	1,060,000.00	02/01/2010 *
	1,085,000.00	02/01/2011 *
	1,110,000.00	02/01/2012 *
	1,135,000.00	02/01/2013 *
	1,165,000.00	02/01/2014 *
	1,195,000.00	02/01/2015 *
	1,230,000.00	02/01/2016 *
	1,260,000.00	02/01/2017 *
3.020%	10,000,000.00	02/01/2017

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank of America, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$10,000,000.00

INTEREST RATE: 3.02%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable